

Application Part II

Statements Made to Examiner



P.O. Box 830570
Birmingham, AL 35283

Proposed Insured _____ Birth Date _____
First Name Middle Initial Last Name

1. a. Name and address of your personal physician. (If none, check box) ☐ None _____
b. Date and reason last consulted. _____
c. What treatment was given or medication prescribed? _____

2. Last use of tobacco in any form: <input type="checkbox"/> Within 1 year <input type="checkbox"/> 1-3 years <input type="checkbox"/> 3-5 years <input type="checkbox"/> Never Type: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Cigars <input type="checkbox"/> Chewing Tobacco or Snuff <input type="checkbox"/> Pipe <input type="checkbox"/> Nicotine Gum <input type="checkbox"/> Nicotine Patch Date last used: _____ Frequency used (Day/Month/Year): _____		5. a. Have you ever been advised by a physician that your use of alcohol or drugs was sufficient to impair or possibly impair your health?..... <input type="checkbox"/> Yes <input type="checkbox"/> No b. Have you ever used narcotics, sedatives, depressants, stimulants or hallucinogens, other than under a doctor's prescription and direction?..... <input type="checkbox"/> Yes <input type="checkbox"/> No c. Have you ever been or are you currently a member of any alcohol or drug rehabilitation program?..... <input type="checkbox"/> Yes <input type="checkbox"/> No d. Had more than 2 moving violations in the past 3 years?..... <input type="checkbox"/> Yes <input type="checkbox"/> No e. Been convicted for reckless driving or driving under the influence of alcohol or drugs within the past 7 years?..... <input type="checkbox"/> Yes <input type="checkbox"/> No f. Have you ever been treated for alcohol or drug use?..... <input type="checkbox"/> Yes <input type="checkbox"/> No g. Do you or have you ever smoked marijuana?..... <input type="checkbox"/> Yes <input type="checkbox"/> No h. Do you or have you ever used cocaine?..... <input type="checkbox"/> Yes <input type="checkbox"/> No i. Have you ever been convicted of a felony?..... <input type="checkbox"/> Yes <input type="checkbox"/> No		
3. Have you ever had, been told you had, or been treated for: a. Disorder of eyes, ears, nose or throat?..... <input type="checkbox"/> Yes <input type="checkbox"/> No b. Chest pain, pulse irregularity, high blood pressure, rheumatic fever, heart murmur, heart attack, stroke, or other disorder of the heart or circulatory system?..... <input type="checkbox"/> Yes <input type="checkbox"/> No c. Cancer, tumor, disorders of lymph glands, cyst, or disorder of skin?..... <input type="checkbox"/> Yes <input type="checkbox"/> No d. Diabetes, thyroid or other endocrine disorders?..... <input type="checkbox"/> Yes <input type="checkbox"/> No e. Sugar, albumin, blood or pus in urine; venereal disease; stone or other disorder of kidney, bladder, prostate, reproductive organs or breasts?..... <input type="checkbox"/> Yes <input type="checkbox"/> No f. Pancreatitis, jaundice, intestinal bleeding, ulcer, chronic diarrhea, colitis, diverticulitis, hemorrhoids, recurrent indigestion, or other disorder of the stomach, intestines, liver or gallbladder?..... <input type="checkbox"/> Yes <input type="checkbox"/> No g. Blood spitting, asthma, emphysema, pleurisy, bronchitis, tuberculosis or chronic respiratory disorder?..... <input type="checkbox"/> Yes <input type="checkbox"/> No h. Dizziness, fainting, headache, convulsions, seizures, epilepsy, paralysis, mental or nervous disorder?..... <input type="checkbox"/> Yes <input type="checkbox"/> No i. Allergies, anemia, or other disorder of the blood or immune system?..... <input type="checkbox"/> Yes <input type="checkbox"/> No j. Rheumatism, arthritis, gout, or disorder of the muscles, bones or joints, including the spine?..... <input type="checkbox"/> Yes <input type="checkbox"/> No k. Deformity, or amputation?..... <input type="checkbox"/> Yes <input type="checkbox"/> No	6. Have you been diagnosed by a member of the medical profession as having Acquired Immune Deficiency Syndrome (AIDS)?..... <input type="checkbox"/> Yes <input type="checkbox"/> No			
	7. a. Are you now under medical treatment or observation?..... <input type="checkbox"/> Yes <input type="checkbox"/> No b. Has your weight changed in the past year?..... <input type="checkbox"/> Yes <input type="checkbox"/> No Gain _____ lbs. Loss _____ lbs. Reason _____			
	8. Have you ever requested or received a pension, or payment because of an injury, sickness or disability?..... <input type="checkbox"/> Yes <input type="checkbox"/> No			
	9. Do you participate in a regular, supervised exercise program, or any organized sport?..... <input type="checkbox"/> Yes <input type="checkbox"/> No			
	10. a. Do you know if any parent, brother or sister has had Cancer, Heart Disease, Stroke, High Blood Pressure or Diabetes? If yes, please indicate age of onset. _____ <input type="checkbox"/> Yes <input type="checkbox"/> No b. Did any die prior to age 60 due to any of these conditions?..... <input type="checkbox"/> Yes <input type="checkbox"/> No			
	11. Have you ever had military service deferment, rejection or discharge because of a physical or mental condition?..... <input type="checkbox"/> Yes <input type="checkbox"/> No			
	12. Are you pregnant?..... <input type="checkbox"/> Yes <input type="checkbox"/> No			
	13. DETAILS of "Yes" answers. If additional space is needed, please use the Continuation of Information form.			
	4. Excluding HIV or AIDS and other than above, have you within the past 5 years: a. Had a checkup, consultation, illness, injury, surgery?..... <input type="checkbox"/> Yes <input type="checkbox"/> No b. Been a patient in a hospital, clinic, sanatorium or other medical facility?..... <input type="checkbox"/> Yes <input type="checkbox"/> No c. Had electrocardiogram, x-ray, other diagnostic test?..... <input type="checkbox"/> Yes <input type="checkbox"/> No d. Been advised to have any diagnostic test, hospitalization, or surgery which was not completed?..... <input type="checkbox"/> Yes <input type="checkbox"/> No e. Had any mental or physical disorder not listed above?..... <input type="checkbox"/> Yes <input type="checkbox"/> No			

The above statements and answers are true and complete to the best of my knowledge and belief. I agree that such statements and answers shall be part of the application and shall be considered the basis of any insurance issued. **Any person who knowingly and with intent to defraud any insurance company or other person, files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.**

Signed at: _____ (City) _____ (State) Date: _____

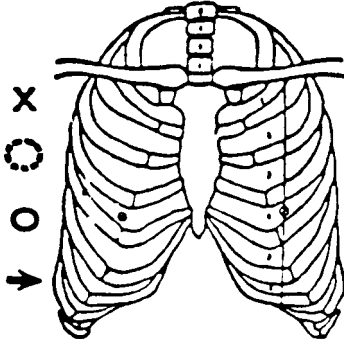
Witness: _____ (X) _____

Medical Examiner or Interviewer

Signature of person proposed for insurance if age 15 or over, or
Parent if proposed insured is under age 15.

MEDICAL EXAMINER'S REPORT

Part III

<p>14. a. Height _____ ft. _____ in. Weight _____ lbs.</p> <p>b. Did you weight and measure applicant? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>c. Is appearance unhealthy or older than stated age? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>Chest (Full Inspiration) _____ in.</p>	<p>Chest (Forced Expiration) _____ in.</p>	<p>Abdomen, at Umbilicus _____ in.</p>	<p>Applicant's Identity Was Established By:</p> <p><input type="checkbox"/> _____</p> <p>Driver's License # _____</p> <p><input type="checkbox"/> _____</p> <p>Social Security # _____</p> <p><input type="checkbox"/> _____</p> <p>Other _____</p>																																																																
<p>15. Blood Pressure (Record all readings) (If Above 140/90 Record Additional Readings.)</p> <table style="width:100%;"> <tr> <td style="width:33%;"></td> <td style="width:33%; text-align: center;">1st</td> <td style="width:33%; text-align: center;">2nd</td> <td style="width:33%; text-align: center;">3rd</td> </tr> <tr> <td>Systolic (4th phase)</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>Diastolic (5th phase)</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> </table>						1st	2nd	3rd	Systolic (4th phase)	_____	_____	_____	Diastolic (5th phase)	_____	_____	_____																																																				
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<p>16. Pulse: _____ Exercise if irregular, over 90 or less than 50 per min.</p> <table style="width:100%;"> <tr> <td style="width:33%;"></td> <td style="width:33%; text-align: center;">At Rest</td> <td style="width:33%; text-align: center;">After Exercise</td> <td style="width:33%; text-align: center;">3 Minutes Later</td> </tr> <tr> <td>Rate</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>Irregularities per min.</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> </table>						At Rest	After Exercise	3 Minutes Later	Rate	_____	_____	_____	Irregularities per min.	_____	_____	_____																																																				
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<p>17. Heart: Is there any:</p> <table style="width:100%;"> <tr> <td style="width:33%;">Enlargement <input type="checkbox"/> Yes <input type="checkbox"/> No</td> <td style="width:33%;">Dyspnea <input type="checkbox"/> Yes <input type="checkbox"/> No</td> </tr> <tr> <td>Murmur(s) <input type="checkbox"/> Yes <input type="checkbox"/> No</td> <td>Edema <input type="checkbox"/> Yes <input type="checkbox"/> No</td> </tr> </table> <p>(describe below - if more than one, describe separately)</p> <table style="width:100%;"> <tr> <td style="width:25%;"></td> <td style="width:25%; text-align: center;">Murmur 1.</td> <td style="width:25%; text-align: center;">Murmur 2.</td> <td style="width:25%;"></td> </tr> <tr> <td>Location</td> <td style="border: 1px solid black; height: 40px;"></td> <td style="border: 1px solid black; height: 40px;"></td> <td></td> </tr> <tr> <td>Constant <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td rowspan="5"> <p>Indicate:</p> <p>Apex by _____</p> <p>Murmur area by _____</p> <p>Point of greatest intensity by _____</p> <p>Transmission by _____</p> </td> </tr> <tr> <td>Inconstant <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Transmitted <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Localized <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Systolic <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Diastolic <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Soft (Gr. 1-2) <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Mod. (Gr. 3-4) <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Loud (Gr. 5-6) <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td colspan="4">After exercise:</td> </tr> <tr> <td>Increased <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Absent <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Unchanged <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> <tr> <td>Decreased <input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td></td> </tr> </table> <div style="text-align: center; margin-top: 20px;">  <p>For comments and your impression?</p> </div>				Enlargement <input type="checkbox"/> Yes <input type="checkbox"/> No	Dyspnea <input type="checkbox"/> Yes <input type="checkbox"/> No	Murmur(s) <input type="checkbox"/> Yes <input type="checkbox"/> No	Edema <input type="checkbox"/> Yes <input type="checkbox"/> No		Murmur 1.	Murmur 2.		Location				Constant <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<p>Indicate:</p> <p>Apex by _____</p> <p>Murmur area by _____</p> <p>Point of greatest intensity by _____</p> <p>Transmission by _____</p>	Inconstant <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Transmitted <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Localized <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Systolic <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Diastolic <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Soft (Gr. 1-2) <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Mod. (Gr. 3-4) <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Loud (Gr. 5-6) <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		After exercise:				Increased <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Absent <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Unchanged <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Decreased <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<p align="center">NOTE: DO NOT USE THIS SECTION FOR THE COMPLETION OF QUESTION #13. DETAILS - USE THE CONTINUATION OF INFORMATION FOR PART I AND PART II.</p> <p>Details of Positive Findings by MD</p>
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<p>18. Is there on examination any abnormality of the following: (Circle applicable items and give details)</p> <table style="width:100%;"> <tr> <td style="width:70%;">(a) Eyes, ears, nose, mouth, pharynx? (If vision or hearing markedly impaired, indicate degree and correction.).....</td> <td style="width:10%; text-align: center;">Yes</td> <td style="width:10%; text-align: center;">No</td> </tr> <tr> <td>(b) Skin (include scars); lymph nodes; varicose veins or peripheral arteries?.....</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(c) Nervous system (include reflexes, gait, paralysis):.....</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(d) Respiratory system?.....</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(e) Abdomen (include scars)?.....</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(f) Genitourinary system?.....</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(g) Endocrine system (include thyroid and breasts)?.....</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(h) Musculoskeletal system (include spine, joints, amputations, deformities)?.....</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table>					(a) Eyes, ears, nose, mouth, pharynx? (If vision or hearing markedly impaired, indicate degree and correction.).....	Yes	No	(b) Skin (include scars); lymph nodes; varicose veins or peripheral arteries?.....	<input type="checkbox"/>	<input type="checkbox"/>	(c) Nervous system (include reflexes, gait, paralysis):.....	<input type="checkbox"/>	<input type="checkbox"/>	(d) Respiratory system?.....	<input type="checkbox"/>	<input type="checkbox"/>	(e) Abdomen (include scars)?.....	<input type="checkbox"/>	<input type="checkbox"/>	(f) Genitourinary system?.....	<input type="checkbox"/>	<input type="checkbox"/>	(g) Endocrine system (include thyroid and breasts)?.....	<input type="checkbox"/>	<input type="checkbox"/>	(h) Musculoskeletal system (include spine, joints, amputations, deformities)?.....	<input type="checkbox"/>	<input type="checkbox"/>																																								
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<p>19. Are you aware of or do you suspect any other medical, alcoholic or drug history? (If yes, please send a confidential report to the Medical Director)..... <input type="checkbox"/> Yes <input type="checkbox"/> No</p>																																																																				

20. Urinalysis: Albumin _____ Sugar _____ Specific Gravity _____

In Addition To Performing Above Urinalysis, Please Send Specimen To Lab On **ALL** Exams.

21. If required, was Blood Sample sent to Lab: ☐ Yes ☐ No

If required, was the following sent to the Home Office: EKG ☐ Yes ☐ No Stress Test ☐ Yes ☐ No X-Ray ☐ Yes ☐ No

I certify that I have made this examination with the results recorded on this _____ day of _____ (month), _____ (year).

Examination was made at: ☐ My Office ☐ Applicant's Residence ☐ Applicant's Place of Business

Person Examined is: ☐ Not My Patient ☐ My Patient (If patient, please send copies of charts)

Signature of Examiner: _____ Telephone No. (_____) _____

(Legibly print, type or rubber stamp name of examiner and office address below)

Name _____

Address: _____

City, State & Zip: _____

1. Name of agent requesting exam _____

2. Name of person examined _____

Address: _____

City, State & Zip: _____