



SUSA Life Insurance Company, Inc.

PART II MEDICAL HISTORY

Toll Free: 866-SUSA-123 (866-787-2123) www.susa.com

<p>1. a. Proposed Insured (please print)</p> <table style="width: 100%;"><tr><td style="width: 33%;">First Name</td><td style="width: 15%;">M.I.</td><td style="width: 33%;">Last Name</td></tr></table> <p>2. a. Print name and address of your personal physician: (If none, check box) <input type="checkbox"/> None Physician Name and Address</p> <table style="width: 100%;"><tr><td style="width: 33%;">First Name</td><td style="width: 15%;">M.I.</td><td style="width: 33%;">Last Name</td></tr></table> <p>Number & Street Address</p> <p>City State Zip Code</p>	First Name	M.I.	Last Name	First Name	M.I.	Last Name	<p>b. Birth Date</p> <p>Month/Day/Year</p> <p>c. Height</p> <p>ft. in.</p> <p>d. Weight</p> <p>lbs.</p> <p>b. Date and reason last consulted personal physician:</p> <p>Month/Day/Year</p> <p>Reason:</p> <p>c. What treatment was given or recommended?</p>																														
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<p>3. Have you within the past 5 years: (Check the applicable items)</p> <table style="width: 100%;"><thead><tr><th></th><th>Yes</th><th>No</th></tr></thead><tbody><tr><td>a. Consulted or been examined or treated by any physician or practitioner?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>b. Had any surgery?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>c. Been treated for or been diagnosed as having any illness or injury?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>d. Been a patient in a hospital, clinic, sanatorium, or other medical facility?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>e. Had electrocardiogram, X-ray, or other diagnostic test (except for HIV)?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>f. Been advised to have any diagnostic test, hospitalization, treatment or surgery which was not completed (except for HIV)?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr></tbody></table>			Yes	No	a. Consulted or been examined or treated by any physician or practitioner?	<input type="checkbox"/>	<input type="checkbox"/>	b. Had any surgery?	<input type="checkbox"/>	<input type="checkbox"/>	c. Been treated for or been diagnosed as having any illness or injury?	<input type="checkbox"/>	<input type="checkbox"/>	d. Been a patient in a hospital, clinic, sanatorium, or other medical facility?	<input type="checkbox"/>	<input type="checkbox"/>	e. Had electrocardiogram, X-ray, or other diagnostic test (except for HIV)?	<input type="checkbox"/>	<input type="checkbox"/>	f. Been advised to have any diagnostic test, hospitalization, treatment or surgery which was not completed (except for HIV)?	<input type="checkbox"/>	<input type="checkbox"/>															
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<p>4. Have you ever been treated for or been diagnosed as having: (Check the applicable items)</p> <table style="width: 100%;"><thead><tr><th></th><th>Yes</th><th>No</th></tr></thead><tbody><tr><td>a. Disease or disorder of eyes, ears, nose or throat?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>b. Dizziness, fainting, convulsions; paralysis or stroke; mental or nervous disease or disorder?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>c. Shortness of breath; blood spitting; bronchitis, asthma, emphysema, tuberculosis or other chronic respiratory disease or disorder?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>d. Chest pain, palpitation, high blood pressure, rheumatic fever, heart murmur, heart attack or other disease or disorder of the heart or blood vessels?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>e. Ulcer, hernia, colitis, intestinal bleeding; jaundice, hemorrhoids or other disease or disorder of the stomach, intestines, liver or gallbladder?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>f. Sugar, albumin, blood or pus in urine; stone or other disease or disorder of kidney, bladder, prostate, or reproductive organs?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>g. Diabetes; cyst, tumor, or cancer; thyroid or glandular disorder; skin disease or disorder?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>h. Neuritis, arthritis, gout, or disease or disorder of the muscles or bones, including the back or joints?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>i. Deformity, lameness or amputation?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>j. Allergies; anemia; other blood or lymph disease or disorder?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>k. AIDS (Acquired Immuno-Deficiency Syndrome) or ARC (AIDS Related Complex)?</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr></tbody></table>			Yes	No	a. Disease or disorder of eyes, ears, nose or throat?	<input type="checkbox"/>	<input type="checkbox"/>	b. Dizziness, fainting, convulsions; paralysis or stroke; mental or nervous disease or disorder?	<input type="checkbox"/>	<input type="checkbox"/>	c. Shortness of breath; blood spitting; bronchitis, asthma, emphysema, tuberculosis or other chronic respiratory disease or disorder?	<input type="checkbox"/>	<input type="checkbox"/>	d. Chest pain, palpitation, high blood pressure, rheumatic fever, heart murmur, heart attack or other disease or disorder of the heart or blood vessels?	<input type="checkbox"/>	<input type="checkbox"/>	e. Ulcer, hernia, colitis, intestinal bleeding; jaundice, hemorrhoids or other disease or disorder of the stomach, intestines, liver or gallbladder?	<input type="checkbox"/>	<input type="checkbox"/>	f. Sugar, albumin, blood or pus in urine; stone or other disease or disorder of kidney, bladder, prostate, or reproductive organs?	<input type="checkbox"/>	<input type="checkbox"/>	g. Diabetes; cyst, tumor, or cancer; thyroid or glandular disorder; skin disease or disorder?	<input type="checkbox"/>	<input type="checkbox"/>	h. Neuritis, arthritis, gout, or disease or disorder of the muscles or bones, including the back or joints?	<input type="checkbox"/>	<input type="checkbox"/>	i. Deformity, lameness or amputation?	<input type="checkbox"/>	<input type="checkbox"/>	j. Allergies; anemia; other blood or lymph disease or disorder?	<input type="checkbox"/>	<input type="checkbox"/>	k. AIDS (Acquired Immuno-Deficiency Syndrome) or ARC (AIDS Related Complex)?	<input type="checkbox"/>	<input type="checkbox"/>
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<p>5. Are you now under observation or taking treatment? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>																																					
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<p>7. Have you ever had military service or employment deferment, rejection, retirement or discharge because of a physical or mental condition? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>																																					
<p>8. Have you used tobacco in any form, including, but not limited to cigarettes, cigars, pipe tobacco, chewing tobacco, and snuff? In the last 12 months <input type="checkbox"/> More than 3 years ago <input type="checkbox"/> Never <input type="checkbox"/></p>																																					
<p>9. Has any parent or sibling:</p> <table style="width: 100%;"><tbody><tr><td>a. died of cancer or cardiovascular disease prior to age 60? <input type="checkbox"/> Yes <input type="checkbox"/> No</td></tr><tr><td>b. been diagnosed with cancer or cardiovascular disease prior to age 60? <input type="checkbox"/> Yes <input type="checkbox"/> No</td></tr></tbody></table> <p>If answered "yes" to a. or b., indicate relationship, age, and specify condition:</p>		a. died of cancer or cardiovascular disease prior to age 60? <input type="checkbox"/> Yes <input type="checkbox"/> No	b. been diagnosed with cancer or cardiovascular disease prior to age 60? <input type="checkbox"/> Yes <input type="checkbox"/> No																																		
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<p>10. GIVE DETAILS FOR "YES" ANSWERS. If necessary, attach extra pages. Include:</p> <table style="width: 100%;"><tbody><tr><td>i. Question Number</td><td>iv. Dates & Duration</td></tr><tr><td>ii. Diagnosis & Treatment</td><td>v. Names & Addresses of all attending physicians & medical facilities</td></tr><tr><td>iii. Results</td><td></td></tr></tbody></table>		i. Question Number	iv. Dates & Duration	ii. Diagnosis & Treatment	v. Names & Addresses of all attending physicians & medical facilities	iii. Results																															
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<p>Signed in my presence _____ Month/Day/Year</p> <p>X _____ Signature of medical examiner</p>																																					
<p>The statements herein are true, fully and correctly recorded, and made for the purpose of inducing the Company to issue insurance on my life.</p> <p>X _____ Signature of proposed Insured</p>																																					

PART III MEDICAL EXAMINERS REPORT

11. a. Height (in shoes) ft. in.		Weight (Clothed) lbs.	Males Only:			Details of "Yes" answers. (Identify item)
			Chest (Full Inspiration) in.	Chest (Forced Expiration) in.	Abdomen, at Umbilicus in.	
b. Did you weigh?.....		<input type="checkbox"/> Yes <input type="checkbox"/> No	Did you measure?.....		<input type="checkbox"/> Yes <input type="checkbox"/> No	
c. Is appearance unhealthy or older than stated age?.....		<input type="checkbox"/> Yes <input type="checkbox"/> No				
If yes, provide details.						
12. Blood Pressure (Record ALL Readings) – Report 3 readings if first is 140/90 or higher, or history of hypertension or other cardiovascular disorder.						
Systolic						
Diastolic { 4 th phase						
5 th phase						
13. Pulse:		At Rest	After Exercise	3 Minutes Later		
Rate						
Irregularities per min.						
14. Heart: Is there any:						
Enlargement		<input type="checkbox"/> Yes <input type="checkbox"/> No	Dyspnea	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Murmur(s)		<input type="checkbox"/> Yes <input type="checkbox"/> No	Edema	<input type="checkbox"/> Yes <input type="checkbox"/> No		
(describe below – if more than one, describe separately)						
Location			Indicate:			
Constant		<input type="checkbox"/> <input type="checkbox"/>	Apex X			
Inconstant		<input type="checkbox"/> <input type="checkbox"/>				
Transmitted		<input type="checkbox"/> <input type="checkbox"/>	Murmur area by			
Localized		<input type="checkbox"/> <input type="checkbox"/>				
Systolic		<input type="checkbox"/> <input type="checkbox"/>	Point of greatest intensity by			
Presystolic		<input type="checkbox"/> <input type="checkbox"/>				
Diastolic		<input type="checkbox"/> <input type="checkbox"/>				
Soft (Gr. 1-2)		<input type="checkbox"/> <input type="checkbox"/>	Transmission by			
Mod. (Gr. 3-4)		<input type="checkbox"/> <input type="checkbox"/>				
Loud (Gr. 5-6)		<input type="checkbox"/> <input type="checkbox"/>				
After exercise:		<input type="checkbox"/> <input type="checkbox"/>	For comments and your impression?			
Increased		<input type="checkbox"/> <input type="checkbox"/>				
Absent		<input type="checkbox"/> <input type="checkbox"/>				
Unchanged		<input type="checkbox"/> <input type="checkbox"/>				
Decreased		<input type="checkbox"/> <input type="checkbox"/>				
15. Is there on examination any abnormality of the following: (Circle applicable items and give details.)						
					Yes	No
(a) Eyes, ears, nose, mouth, pharynx?.....					<input type="checkbox"/>	<input type="checkbox"/>
(If vision or hearing is markedly impaired, indicate degree and correction)					<input type="checkbox"/>	<input type="checkbox"/>
(b) Skin (incl. scars); lymph nodes; varicose veins or peripheral arteries?					<input type="checkbox"/>	<input type="checkbox"/>
(c) Nervous system (include reflexes, gait, paralysis)					<input type="checkbox"/>	<input type="checkbox"/>
(d) Respiratory system?.....					<input type="checkbox"/>	<input type="checkbox"/>
(e) Abdomen (include scars)?.....					<input type="checkbox"/>	<input type="checkbox"/>
(f) Genitourinary system?					<input type="checkbox"/>	<input type="checkbox"/>
(g) Endocrine system (include thyroid)?.....					<input type="checkbox"/>	<input type="checkbox"/>
(h) Musculoskeletal system (include spine, joints, amputations, deformities)?.....					<input type="checkbox"/>	<input type="checkbox"/>
16. (a) Are there any hernias?..... <input type="checkbox"/> Yes <input type="checkbox"/> No					<input type="checkbox"/>	<input type="checkbox"/>
(b) Any hemorrhoids?					<input type="checkbox"/>	<input type="checkbox"/>
17. Are you aware of any additional medical history?.....					<input type="checkbox"/>	<input type="checkbox"/>
(A confidential report may be sent to the Medical Director)						

Examiner's Comments and Observations: _____

I hereby certify that I have made this examination of the proposed insured

On this _____ day of _____, 20 _____ at _____ AM _____ PM _____, M.D.

Medical Examiner