

# APPLICATION FOR LIFE INSURANCE - PART 2 MEDICAL QUESTIONNAIRE

☐ Lincoln Benefit Life Company, P.O. Box 660191, Dallas, TX 75266-0191 FAX: 1-866-525-5433

☐ Allstate Life Insurance Company, P.O. Box 660191, Dallas, TX 75266-0191 FAX: 1-877-255-1329

Proposed Insured's Name (First, Middle, Last)	Date of Birth (MM/DD/YYYY)
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Policy Number (if assigned)	
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1. Have you ever used tobacco or nicotine products? (If "yes," give details below) ☐ Yes ☐ No
- ☐ **Current** user of tobacco/nicotine products: ☐ Cigarettes, \_\_\_\_\_ packs per day Years smoked \_\_\_\_\_
- ☐ Other \_\_\_\_\_ Amount/day \_\_\_\_\_ Years used \_\_\_\_\_
- ☐ **Former** user of tobacco/nicotine products: Type(s) \_\_\_\_\_ When quit? \_\_\_\_\_ Years used \_\_\_\_\_
- (MM/YYYY)
- ☐ Cigarettes, \_\_\_\_\_ packs per day
- ☐ Other \_\_\_\_\_ Amount/day \_\_\_\_\_

2. Primary Physician Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_

Date (MM/DD/YYYY) and Reason Last Consulted \_\_\_\_\_

Diagnoses, test results (**excluding HIV test**), treatment, and referrals \_\_\_\_\_

3. Do you have a family history of heart disorder, stroke or cancer beginning before age 65 in any natural parent or sibling? (If "yes," complete table below.) ☐ Yes ☐ No

Relationship to Proposed Insured	Disorder	Age at Onset	Age at Death	Cause of Death	Age if Living

**GIVE DETAILS OF ALL "YES" ANSWERS ON NEXT PAGE.**

4. Have you ever been diagnosed with, or sought treatment or advice for:
- a. High blood pressure, heart attack, chest pain, murmur, abnormal heart valve, heart failure, abnormal heart rhythm, or other heart disorder? ☐ Yes ☐ No
- b. Stroke, mini-stroke (TIA), aneurysm, or other disorder of blood vessels? ☐ Yes ☐ No
- c. Cancer, tumor, polyp, or disorder of lymph nodes? ☐ Yes ☐ No
- d. Dependency on or addiction to alcohol or any drug? ☐ Yes ☐ No
5. Have you ever been diagnosed by a medical professional as having Acquired Immune Deficiency Syndrome (AIDS)? ☐ Yes ☐ No
6. In the past 10 years, have you been diagnosed with, or sought treatment or advice for:
- a. Epilepsy, seizures, fainting, paralysis, disorder of the brain or nervous system, mental or nervous disorder? ☐ Yes ☐ No
- b. Diabetes, elevated blood sugar, disorder of thyroid or other endocrine glands? ☐ Yes ☐ No
- c. Asthma, emphysema, shortness of breath, sleep apnea, sarcoidosis, tuberculosis, or other disorder of the lungs? ☐ Yes ☐ No
- d. Ulcers, colitis, enteritis, blood in the stool, hepatitis, cirrhosis, or other disorder of digestive tract, liver, or pancreas? ☐ Yes ☐ No
- e. Anemia, clotting disorder, or other disorder of blood, blood cells, or bone marrow? ☐ Yes ☐ No
- f. Disorder of kidneys, bladder, prostate, or reproductive organs; or blood in urine? ☐ Yes ☐ No
- g. Arthritis, lupus, or any disorder of muscles, bones, spine, or joints? ☐ Yes ☐ No
7. Other than previously disclosed, in the past 5 years, have you:
- a. Had a checkup, consultation, hospitalization, illness, surgery, or medical or diagnostic test (**excluding HIV test**)? ☐ Yes ☐ No
- b. Been advised to have a medical consultation, diagnostic test, or surgery that has not been done (**excluding HIV test**)? ☐ Yes ☐ No
8. Are you taking any prescription or over-the-counter medications, herbs, supplements, or alternative medications not previously disclosed? ☐ Yes ☐ No



COMPLETE QUESTIONS 9 A-E IF PROPOSED INSURED IS AGE 70 OR OLDER. GIVE DETAILS OF "YES" ANSWERS BELOW.

9. Within the past year, have you:

- Used any medical devices to assist with mobility such as a wheelchair, cane, walker, leg braces, crutches, motorized cart, or chair lift?
- Resided in a nursing home, residential care or assisted living facility?
- Received home health care services or physical therapy?
- Had any falls?
- Needed assistance with bathing, eating, dressing, toileting, transferring into or out of bed or chair, taking medication, doing housework, preparing meals, or managing money?

☐ Yes ☐ No  
☐ Yes ☐ No  
☐ Yes ☐ No  
☐ Yes ☐ No  
☐ Yes ☐ No

Details of "yes" answers to questions 4 through 9:

Question Number	Medical Condition and How It Was Treated	Dates (MM/DD/YYYY)	Current Status	Name and Address of Physician/Facility

## SIGNATURES

I declare that the answers and statements given above are full and correct to the best of my knowledge and belief. I agree that this Questionnaire is part of my application and will become part of the policy applied for, if issued.

SIGN HERE

Signed at (City, State)

Date (MM/DD/YYYY)

Signature of Proposed Insured

Signature of Examiner as Witness



## MEDICAL EXAMINER'S REPORT

1. Height ____ ft. ____ in.	2. Weight ____ lbs.	3. Waist at Umbilicus ____ in.	4. Hips at Widest ____ in.	5. Did you weigh? <input type="checkbox"/> Yes <input type="checkbox"/> No
				6. Did you measure? <input type="checkbox"/> Yes <input type="checkbox"/> No
7. Has weight changed 10 lbs. or more in past year? (If "yes," give details)				<input type="checkbox"/> Yes <input type="checkbox"/> No
8. Blood Pressure (Systolic/Diastolic) ____ / ____			9. Pulse Rate ____ Irregularities/min. ____	
10. Sent to Lab: <input type="checkbox"/> Urine Specimen <input type="checkbox"/> Blood Profile <input type="checkbox"/> Other: _____				
11. Is Proposed Insured currently menstruating? <input type="checkbox"/> Yes <input type="checkbox"/> No (Even if "yes," specimen should be collected.)				

### COMPLETE FOR PHYSICIAN EXAMS ONLY

### EXPLANATIONS AND DETAILS OF ALL "YES" ANSWERS

12. Is/are there any:
- a. Heart enlargement? ☐ Yes ☐ No
  - b. Dyspnea or rales? ☐ Yes ☐ No
  - c. Carotid bruits? ☐ Yes ☐ No
  - d. Cyanosis or edema? ☐ Yes ☐ No
  - e. Other signs of CHF, CAD, or PVD? ☐ Yes ☐ No
13. Are there any heart murmurs? ☐ Yes ☐ No
- Murmur is: ☐ Constant ☐ Inconstant
- Timing: ☐ Systolic ☐ Presystolic ☐ Diastolic
- Grade: ☐ Soft (1-2) ☐ Mod. (3-4) ☐ Loud (5-6)
- Location: \_\_\_\_\_
- Transmission: \_\_\_\_\_
14. Are there any abnormalities of:
- a. Eyes, ears, nose, mouth, pharynx? ☐ Yes ☐ No
  - b. Skin (including scars), lymph nodes, blood vessels? ☐ Yes ☐ No
  - c. Nervous system (including reflexes, gait, paralysis)? ☐ Yes ☐ No
  - d. Respiratory system? ☐ Yes ☐ No
  - e. Abdomen (including scars)? ☐ Yes ☐ No
  - f. Genitourinary system (including prostate)? ☐ Yes ☐ No
  - g. Endocrine system (including thyroid)? ☐ Yes ☐ No
  - h. Musculoskeletal system (including spine, joints, amputations, deformities)? ☐ Yes ☐ No
15. Is appearance unhealthy or older than stated age? ☐ Yes ☐ No
16. Do you have any information or observations that have not already been noted or are inconsistent with stated history? ☐ Yes ☐ No
17. Do you have any relationship or business association with Proposed Insured? ☐ Yes ☐ No

How did you identify the Proposed Insured? \_\_\_\_\_

Examiner's Signature \_\_\_\_\_ Date (MM/DD/YYYY) \_\_\_\_\_

Examiner's Address \_\_\_\_\_ Examiner's Phone Number: \_\_\_\_\_

**IF PROPOSED INSURED IS AGE 70 OR OLDER, COMPLETE SENIOR ASSESSMENT.**

