



Service Office:
Life New Business
197 Clarendon Street
Boston MA 02116-5010

Medical Exam
John Hancock Life Insurance Company (U.S.A.)
(hereinafter referred to as The Company)

This form is part of the Application for Life Insurance for the Proposed Life Insured.
Notice of Disclosure of Information form NB5006 must be used with this Medical Exam if it is being submitted on its own without the main application.
Print and use black ink. Any changes must be initialed by the Proposed Life Insured.

PROPOSED LIFE INSURED

1. a) Name _____
First Middle Last
- b) Date of Birth _____
month day year
- c) Social Security/Tax ID Number _____
- d) Sex ☐ Male ☐ Female

SMOKING STATUS

2. Have you ever used tobacco or nicotine products in any form (including cigarettes, cigars, cigarillos, a pipe, chewing tobacco, nicotine patches or gum)?
☐ Yes ☐ No If 'Yes', provide details below.

Product:	Frequency:	Current	Past	Date Last Used		
				month	day	year
Cigarettes _____	pack(s)/day	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
Cigars _____	x /day	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
Other: _____	x /day	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____

FAMILY QUESTIONS

3. Has any member of your immediate family (parents, brothers, sisters) died of Coronary Artery Disease or Cancer prior to age 60? ☐ Yes ☐ No
4. Please provide the following details.

L I V I N G	Family History	Age	Give Details of Present State of Health
	Father		
	Mother		
	Brothers & Sisters		

D E C E A S E D	Family History	Age	Cause of Death
	Father		
	Mother		
	Brothers & Sisters		

5. a) Name and Address of Personal or Attending Physician

First	Middle	Last

Street No. & Name	Suite No.	City
_____	_____	_____
State	Zip code	
_____	_____	

b) Telephone No. _____

c) Date last consulted _____ Reason for consultation _____ Diagnosis/Result of visit _____
month day year

d) List any medications (prescription or nonprescription) you are taking currently _____

HEALTH QUESTIONS

Please complete
Details for 'Yes'
answers on
page 3.

6. **Within the last 10 years, have you had symptoms of, or been told by a physician that you have had or have:**

- | | | |
|---|------------------------------|-----------------------------|
| a) Chest pain, angina, congestive heart failure, heart attack, shortness of breath, heart murmur, high blood pressure, irregular heart beat, heart valve disease or any other disease or disorder of the heart or arteries? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| b) Aneurysm, transient ischemic attack (TIA), stroke, or peripheral vascular disease? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| c) Diabetes, elevated blood sugar or glucose intolerance or disease of any glands? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| d) Seizures, fainting, dizziness, epilepsy, convulsions or paralysis? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| e) Any nervous, mental or emotional disorder, or received counseling for anxiety, depression, stress, or any other emotional condition? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| f) Alzheimer's disease, dementia, memory loss or organic brain syndrome? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| g) Multiple sclerosis (MS), muscular dystrophy, ALS (Lou Gehrig's disease), Parkinson's disease or tremors? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| h) Injuries due to falls or imbalance? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| i) Arthritis, gout, chronic fatigue, fibromyalgia, myalgia, osteoporosis, fractures, or any other bone, joint or muscle disorder? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| j) Asthma, sleep apnea, bronchitis, pneumonia, emphysema, chronic obstructive lung disease or any other lung disorder? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| k) Cirrhosis, hepatitis, ulcer, colitis, diverticulitis, Crohn's disease, or other disease of the liver, gall bladder, pancreas, stomach or intestines? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| l) Disease of the prostate, testicles, uterus, cervix, ovaries or breasts? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| m) Anemia, bleeding or clotting disorder, recurrent infection, or any problem, disease or disorder of the immune system, blood, blood cells or bone marrow or any lymph node disorders? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| n) Disease of the urinary tract, bladder or kidneys, sugar, protein or blood in the urine? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| o) Cancer, leukemia, lymphoma, malignant melanoma or tumors of any kind, malignant or benign? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| p) Any other health impairment or medically treated condition? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

7. **Within the last 10 years have you had:**

- | | | |
|--|------------------------------|-----------------------------|
| a) an operation or admission to a hospital or any other health care facility for observation and/or treatment of any illness, disease or accident? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| b) any diagnostic tests (e.g. blood, urine, EKGs, x-rays etc), except for HIV or AIDS, whether conducted on an in-patient or out-patient basis? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

8. **Within the last 10 years have you been diagnosed or treated by a physician as having Acquired Immune Deficiency Syndrome (AIDS) or tested positive for the Human Immunodeficiency Virus (HIV)?**

☐ Yes ☐ No

9. **Do you:**

- | | | |
|---|------------------------------|-----------------------------|
| a) have any symptom or medical concern for which you have not consulted a physician or had any consultation, testing (except for HIV or AIDS) or investigation recommended by a physician which has not yet been completed? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|---|------------------------------|-----------------------------|

b) consume alcoholic beverages?

Complete if **Currently** was
selected in 9 b)

Complete if **In the past** was
selected in 9 b)

<input type="checkbox"/> Never <input type="checkbox"/> Currently <input type="checkbox"/> In the past		
Type of beverage	Frequency	Quantity
<div style="display: flex; justify-content: space-between;"> Date Stopped month year </div>		
Reason Stopped _____		

10. **Within the last 10 years have you:**

- | | | |
|--|------------------------------|-----------------------------|
| a) been advised to limit or discontinue the use of alcohol or drugs, sought or received treatment counseling or participated in a support group? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| b) used or tested positive for marijuana, cocaine, heroin, amphetamines, or hallucinogens? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| c) used any tranquilizers, sedatives or narcotic drugs or any prescription drug except in accordance with physician's instructions? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

HEALTH QUESTIONS continued

Details for Yes answers to Health Questions. If more space is required, use the Medical Questions Continuation Sheet, NB5034US.

Question No.	month	Date day year	Reason and Treatment Given	Duration of Condition	Name, Address and Telephone Number of Attending Physician and Hospital

AUTHORIZATION TO OBTAIN INFORMATION

I, the Proposed Life Insured, authorize:

1. The Company to obtain an investigative consumer report on me.
2. Any medical professional, medical care provider, hospital, clinic, laboratory, pharmacy or pharmacy benefit manager, insurance company, the MIB, Inc., or any other similar person or organization to give The Company and its reinsurers information about me or any minor child who is to be insured.

The information collected by The Company may relate to the symptoms, examination, diagnosis, treatment or prognosis of any physical or mental condition.

I further authorize The Company to disclose such information and any information developed during its evaluation of this application to: (a) its reinsurers; (b) the MIB, Inc.; (c) other insurance companies as designated by me; (d) me; (e) my insurance agent, when that agent is seeking insurance coverage through The Company on my behalf; (f) any medical professional designated by me; or (g) any person or entity entitled to receive such information by law or as I may further consent.

I acknowledge receipt of the Notice of Disclosure of Information relating to the underwriting process, investigative consumer reports and the MIB, Inc.

This authorization will be valid for two years from the date shown below. A photocopy of this authorization will be as valid as the original. Information collected under this authorization will be used by The Company to evaluate my application for insurance, to evaluate a claim for benefits, or for reinsurance or other insurance purposes.

I am entitled, or my authorized representative is entitled, to a copy of this authorization.

SIGNATURES

If the Proposed Life Insured is under age 15, Parent or Guardian must sign and include relationship.

I have read the statements and answers in this form and they are complete and true to the best of my knowledge and belief. I hereby agree that they shall form part of the application for life insurance for which this medical information was required by The Company.

Signed at City State This Day of Year

Signature of Examiner as Witness

Signature of Proposed Life Insured (Parent or Guardian, if under age 15)

X

X

Print Name of Examiner

Name of Agent (Please print)

Agent's Code

Print and use black ink.

PROPOSED LIFE INSURED

1. a) Name _____ b) Date of Birth _____
First Middle Last month day year

SECTION 1

Complete for all
paramedicals and
medical
examinations.

2. a) Height _____
Did you measure? ☐ Yes ☐ No
b) Weight _____
Did you weigh? ☐ Yes ☐ No
c) Any weight change in
the past 12 months? ☐ Yes ☐ No
If 'Yes', amount _____ ☐ Loss
☐ Gain
Reason _____
3. Blood Pressure Readings
1. 2. 3.
Systolic _____
Diastolic _____
4. Pulse ☐ Regular
☐ Irregular
Type of
irregularity _____
If extra systoles,
No. per min. _____
5. Describe general appearance _____
6. Did anyone accompany the Proposed Life Insured during the examination? ☐ Yes ☐ No
If 'Yes', please provide details
Name of the Relationship to
person who came Proposed Life Insured _____
Why present _____
7. Did the Proposed Life Insured understand and answer all the questions asked in connection with this exam? ☐ Yes ☐ No
If 'No', please provide details _____
8. Do you suspect anything unfavorable such as excessive use of alcohol, cigarettes, or drugs? ☐ Yes ☐ No
If 'Yes', please provide details _____

SECTION 2

Complete only for
medical
examinations.

9. On examination is/are there any:
a) Extra or abnormal heart sounds? ☐ Yes ☐ No b) Murmurs? ☐ Yes ☐ No
c) Cardiomegaly or cardiac enlargement? ☐ Yes ☐ No d) Inadequate circulation anywhere? ☐ Yes ☐ No
If 'Yes', provide details below. (e.g. shortness of breath, edema, stasis dermatitis, PVD)

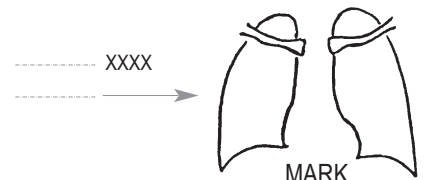
Please complete the following heart chart if there are any YES answers to question 9, if there is any pulse irregularity, if any blood pressure reading is over 150/100 or if there is a history of hypertension or heart disease.

Murmur If more than one, describe in Details below.

☐ None ☐ Systolic ☐ Diastolic Grade I II III IV V VI ☐ Loud ☐ Harsh ☐ Rough ☐ Soft ☐ Blowing

Signs of Failure Shortness of breath? ☐ Yes ☐ No
Cyanosis? ☐ Yes ☐ No
Engorgement of neck veins? ☐ Yes ☐ No
Swelling of ankles? ☐ Yes ☐ No
Rales at lung bases? ☐ Yes ☐ No

Location
Area of Murmur by
Transmission by



SECTION 2 continued

Complete Details
below for
Yes answers to
questions 10-11.

10. On examination, is there any abnormality of:
- a) Respiratory system? ☐ Yes ☐ No
 - b) Abdomen (visceral organs, size of liver and spleen, palpable mass, evidence of surgery)? ☐ Yes ☐ No
 - c) Eyes, ears, nose, mouth, pharynx, head and neck (incl. hearing, vision, optic fundi, speech)? ☐ Yes ☐ No
 - d) Skin, lymph nodes, peripheral arteries or veins? ☐ Yes ☐ No
 - e) Nervous system (incl. reflexes, weakness, gait, paralysis, tremors)? ☐ Yes ☐ No
 - f) Genitourinary system (incl. prostate, rectum (only if male), external genitalia, breasts)? ☐ Yes ☐ No
 - g) Endocrine systems (including thyroid)? ☐ Yes ☐ No
 - h) Musculoskeletal system (incl. spine, joints, amputation, deformity)? ☐ Yes ☐ No
11. Have you examined the Proposed Life Insured in the past year? ☐ Yes ☐ No
Is the Proposed Life Insured your private patient? ☐ Yes ☐ No
If 'Yes', please provide details of any medical history which is
pertinent to the mortality risk and not already disclosed. _____

Details for Yes
answers to
questions 10 - 11.
If more space is
required, use the
Medical Questions
Continuation Sheet,
NB5034US.

Question No.	month	Date day	year	Reason and Treatment Given	Duration of Condition	Name, Address and Telephone Number of Attending Physician and Hospital

EXAMINER'S CERTIFICATION AND SIGNATURE

How did you identify the Proposed Life Insured? ☐ Driver's License (with photo) ☐ Other photo ID _____

Examination location ☐ Examiner's Office ☐ Proposed Life Insured's home ☐ Proposed Life Insured's place of business

Indicate requirements completed ☐ Blood ☐ Urine ☐ EKG ☐ TST

Ticket number _____ Date sent to lab _____ Date sent to home office _____
month day year month day year

Indicate any requirements not completed and reason _____

I hereby certify that I have personally examined the Proposed Life Insured and have correctly and fully reported my findings.

Signed at _____ City _____ State _____ This _____ Day of _____ Year _____

Name of Examiner _____

☐ MD ☐ RN
☐ DO ☐ RPN/LPN

Signature of Examiner _____

X

Company

☐ APPS ☐ EMSI ☐ Exam One ☐ Portamedic

☐ Superior Mobile Medics ☐ Other _____

City, State _____

Telephone No. _____

Examination completed on (date and time) _____
month day year Time